



Omiba Core Global Balanced

Managed Portfolio Service (MPS)



Omiba Core Global Balanced MPS Factsheet – February 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

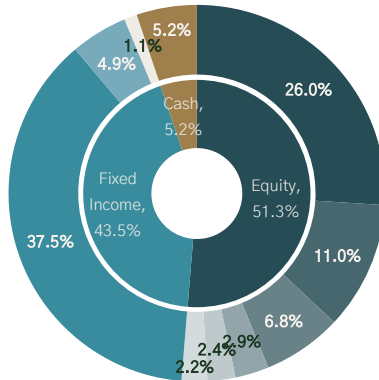
The OMBA Core Global Balanced Portfolio is intended for investors with at least a medium attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 2.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

The portfolio aims to achieve this objective by investing primarily through collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

ASSET ALLOCATION

- North America
- Europe ex UK
- Emerging Market
- Japan
- Asia Pacific ex Japan
- United Kingdom
- Investment Grade
- High Yield
- Not rated
- Cash or Other



TOP HOLDINGS (LOOK-THROUGH)

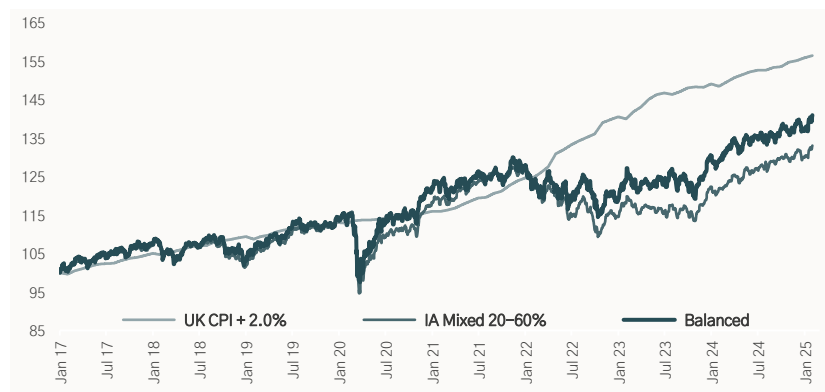
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	28 Feb 2025	Change MoM	
Equity	North America	NVIDIA	Technology	1.03%	-0.03%
Equity	North America	Apple	Technology	0.95%	–%
Equity	Europe ex UK	Novo Nordisk	Health Care	0.85%	+0.03%
Equity	North America	Alphabet	Com. Services	0.85%	-0.16%
Equity	North America	Microsoft	Technology	0.79%	-0.05%
Equity	Europe ex UK	Roche Holding	Health Care	0.72%	+0.02%
Equity	Europe ex UK	SAP SE	Technology	0.71%	+0.27%
Equity	United Kingdom	AstraZeneca	Health Care	0.70%	+0.04%
Equity	Europe ex UK	ASML Holding	Technology	0.68%	-0.34%
Equity	North America	Meta Platforms	Com. Services	0.68%	-0.05%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	-1.01%	0.42%	1.88%	6.37%	13.97%	27.03%	39.56%
CPI + 2.0%	0.39%	0.93%	0.45%	4.71%	24.36%	37.97%	56.60%
IA Mixed 20-60%	-0.26%	1.06%	2.14%	8.31%	9.86%	20.26%	32.72%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	5.05%	9.55%	-6.81%	5.03%	7.15%	9.87%	-3.71%	7.29%
CPI + 2.0%	4.46%	6.07%	12.74%	7.49%	2.61%	3.33%	4.15%	5.04%
IA Mixed 20-60%	6.16%	6.84%	-9.76%	7.46%	3.51%	12.21%	-5.11%	7.19%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 28 February 2025.



PORTFOLIO RISK

	Portfolio	IA Mixed 20-60%
Annualised Volatility	8.45%	4.66%
Max Drawdown (%)	-15.61%	-18.32%
Best 12 months	+24.83%	+25.55%
Worst 12 months	-9.18%	-11.87%

RATINGS AND PLATFORM



MABEL
INSIGHTS





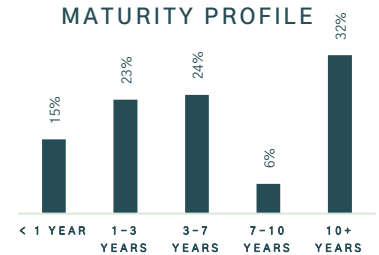
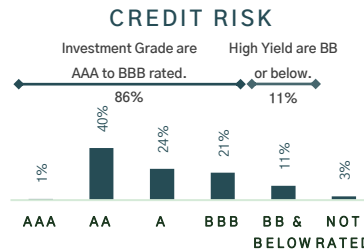
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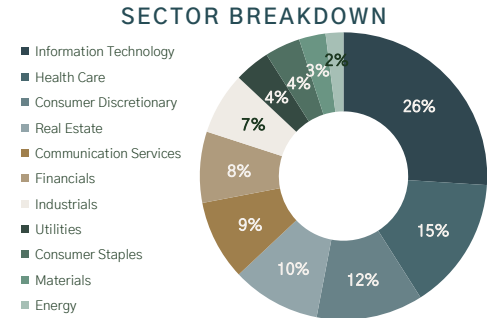
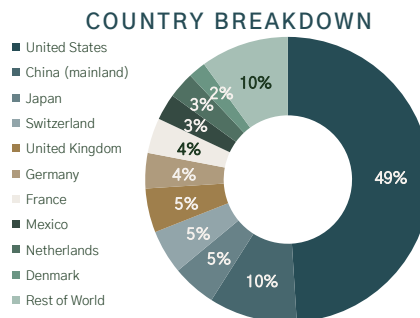
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

FIXED INCOME CHARACTERISTICS	
Currency Exposure (incl. hedged)	100% GBP
Weighted Average Modified Duration	6.38
Weighted Average Yield to Maturity	5.19%
Number of Different Issuers	367
Number of Different Bonds	1,248



PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	7.95%
Number of Equity Holdings	1,471
Weighted Average Market Cap	GBP 294.84bn
Median Market Cap	GBP 12.00 bn
Forward Price-Earnings Ratio	25.91
Forward Dividend Yield	1.98%



MANAGER COMMENTS

Equity markets were mixed in February (MSCI ACWI, -0.6% MoM), with the US (S&P 500, -1.3% MoM) once again lagging behind Europe (Stoxx 600, +3.4% MoM) and China (CSI 300, +1.9% MoM). The latter benefitted from continuous flows to Hong Kong by mainland Chinese investors (Hang Seng, +13.4% MoM). US Government bond yields fell (US10Y, -35bps) due to signs of economic slowdown evident in weaker consumer sentiment surveys and PMIs. This boosted traditional multi-asset portfolios and long duration positions (iShares Treasury 7-10yr UCITS ETF, +2.4% MoM). The US Dollar subsequently declined (DXY Index, -0.7% MoM), especially against the Japanese Yen (USDJPY, -2.9% MoM). The stronger Yen dragged Japanese equities lower (Nikkei, -6.0% MoM), due to the exporting nature of the index, despite robust economic growth and earnings projections. Lower rates and geopolitical concerns further fuelled the gold rally (LBMA Gold, +1.5% MoM), but commodity indices were weak as oil prices fell (Brent \$/bbl, -4.7% MoM). The US administration's policies and communication have become a source of uncertainty for domestic markets as can be seen in US small cap performance (Russell 2000, -7.3% MoM) which despite lower bond yields were the worst performing segment. Emerging markets excluding China were soft, with India (Nifty 50, -5.8% MoM) and South Korea (KOSPI, -7.5% MoM) standing out. Mexican equities (iShares MSCI Mexico Capped UCITS ETF, +3.4% MoM) finished the month higher despite tariffs looming over the horizon. Our overweight positions in both China and Europe have helped year-to-date.

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