



Omba Core Global Conservative

Managed Portfolio Service (MPS)



Omba Core Global Conservative MPS Factsheet – August 2024

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA Core Global Conservative Portfolio is intended for investors with at least a low to medium attitude to risk and time horizon of at least 3 years. The portfolio seeks to achieve a long-term return of 1.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

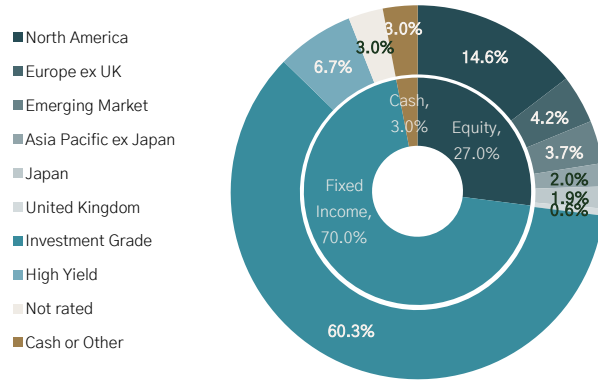
The portfolio aims to achieve this objective through investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

PORTFOLIO INFORMATION

| | |
|-----------------------------------|----------------------------------|
| Investment Manager | OMBA Advisory & Investments Ltd. |
| Model Portfolio Fee (MPF) | 0.10% |
| Est. OCF (Incl. MPF Fee) | 0.52% |
| Transaction Fees | 0.02%* |
| Entry/Exit/Performance Fee | None |
| Portfolio Benchmark | UK CPI + 1.0% |
| Reference Benchmark | IA Mixed 0–35% |
| Base Currency | GBP (Sterling) |
| Minimum Investment | N/A – Platform dependant |

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

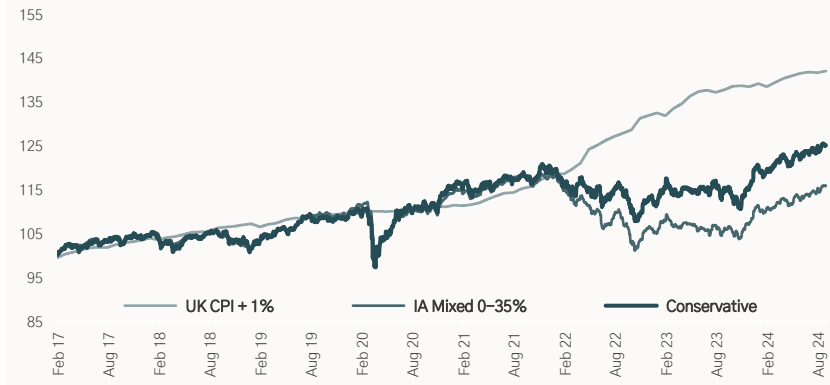
| TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO) | | | | |
|---|------------------|---------------------|-------------|------------|
| Allocation Type | Instrument | | 31 Aug 2024 | Change MoM |
| Fixed Income | Investment Grade | Gilt 0.625 06/07/25 | 0.68% | –% |
| Fixed Income | Investment Grade | Gilt 1.500 07/22/26 | 0.66% | –% |
| Equity | North America | NVIDIA | 0.62% | –0.01% |
| Fixed Income | Investment Grade | Gilt 2.000 07/09/25 | 0.62% | –0.01% |
| Fixed Income | Investment Grade | Gilt 1.250 07/22/27 | 0.60% | –0.01% |
| Fixed Income | Investment Grade | Gilt 5.000 07/03/25 | 0.60% | –% |
| Equity | North America | Apple | 0.59% | +0.01% |
| Fixed Income | Investment Grade | UST 4.750 11/15/53 | 0.59% | +0.02% |
| Fixed Income | Investment Grade | Gilt 2.750 07/09/24 | 0.57% | –% |
| Fixed Income | Investment Grade | Gilt 3.500 10/22/25 | 0.57% | –% |

PERFORMANCE

| Period Performance | 1 month | 3 months | YTD | 1 year | 3 years | 5 years | Since Inception |
|--------------------|---------|----------|--------|--------|---------|---------|-----------------|
| Portfolio | +0.46% | +2.47% | +3.83% | +8.34% | +5.68% | +15.48% | +25.11% |
| CPI + 1.0% | +0.27% | +0.37% | +2.06% | +3.10% | +23.25% | +30.03% | +42.03% |
| IA Mixed 0–35% | +0.84% | +3.00% | +4.09% | +9.17% | –1.97% | +5.83% | +15.97% |

| Calendar Performance | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|----------------------|--------|---------|--------|--------|--------|--------|--------|
| Portfolio | +7.85% | –6.57% | +3.45% | +5.62% | +7.64% | –2.69% | +4.49% |
| CPI + 1.0% | +5.03% | +11.63% | +6.44% | +1.60% | +2.32% | +3.13% | +4.02% |
| IA Mixed 0–35% | +5.97% | –10.93% | +2.98% | +3.80% | +8.84% | –3.36% | +4.99% |

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered.



PORTFOLIO RISK

| | Portfolio | IA Mixed 0–35% |
|------------------------------|-----------|----------------|
| Annualised Volatility | 6.06% | 3.38% |
| Max Drawdown (%) | –12.15% | –14.81% |
| Best 12 months | +18.05% | +15.87% |
| Worst 12 months | –8.80% | –12.91% |

RATINGS AND PLATFORM





Omba Core Global Conservative

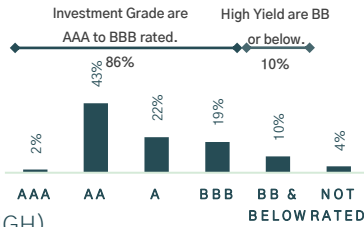
Managed Portfolio Service (MPS)



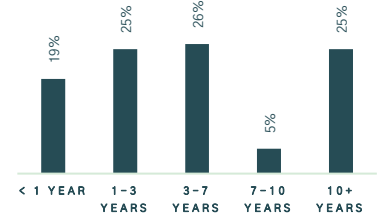
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

| FIXED INCOME CHARACTERISTICS | |
|------------------------------------|----------|
| Currency Exposure (incl. hedged) | 100% GBP |
| Weighted Average Modified Duration | 5.59 |
| Weighted Average Yield to Maturity | 5.19% |
| Number of Different Issuers | 371 |
| Number of Different Bonds | 1,224 |

CREDIT RISK



MATURITY PROFILE

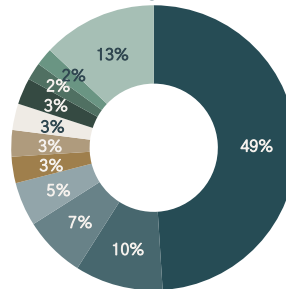


PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

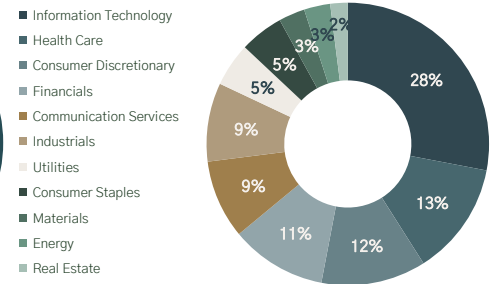
| EQUITY CHARACTERISTICS | |
|-------------------------------|---------------|
| Sum of Top 10 Equity Holdings | 4.16% |
| Number of Equity Holdings | 1,651 |
| Weighted Average Market Cap | GBP 297.87 bn |
| Median Market Cap | GBP 10.32 bn |
| Forward Price-Earnings Ratio | 23.21 |
| Forward Dividend Yield | 1.89% |
| Active Share | 42.45% |

- United States
- China (mainland)
- Japan
- Canada
- South Korea
- Switzerland
- Netherlands
- Mexico
- France
- Australia
- Rest of World

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Equity (MSCI ACWI, +2.6% MoM) and bond markets (iShares Global Corporate Bond UCITS ETF, +2.1% MoM) maintained their upward trajectory in August as yields continued their descent (US 10Y, -13.6bps MoM). Investors switched their focus from mega-caps (Roundhill Magnificent Seven ETF, -0.7% MoM) to “smaller” large caps (S&P 500 Equal Weight, +2.5% MoM) as US small-caps (SPDR Russell 2000 UCITS ETF, -2.5% MoM) and mid-caps (S&P 400, -0.1% MoM) fell behind after a strong July as a result of weaker economic data in the form of US payrolls and claims. European (Stoxx 600, +1.6% MoM) and UK equities (FTSE 100, +0.9% MoM) underperformed in local currency but benefitted from US Dollar weakness against both Euro (EURUSD, +2.3% MoM) and Sterling (GBPUSD, +2.3 MoM). The Japanese Yen (USDJPY, -2.7% MoM) appreciated for another month, dragging local equities lower (Nikkei 225, -1.1% MoM). Developed market equities (MSCI World, +2.7% MoM) once again outperformed emerging (MSCI EM\$, +1.6% MoM) which showed dispersion among regions. The performance gap between Chinese onshore (CSI 300, -3.3% MoM, -0.7% YTD) and offshore equities (Hang Seng, +3.9% MoM, +9.2% YTD) is a depiction of the two-speed Chinese economy in which exporters fare much better than domestically focused businesses. Brazil (BOVESPA, +6.5% MoM, +1.4% YTD) was the star of the month, managing to escape from negative year-to-date performance territory. Korea (KOSPI, +0.6% MoM) and India (Nifty 50, +1.4% MoM) logged modest gains. The weaker economic outlook that led to lower US rates and a weaker US Dollar (DXY Index, -2.3% MoM) boosted Gold prices even further (LBMA, +3.4% MoM, +21.3% YTD). The expectation of lower rates sounds positive for equities. However, we must remember that lower rates are a consequence of lower inflation, which is typically a consequence of lower economic growth (and revenue/earnings growth for equities). There were no changes to our portfolio in August.

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Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The

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