



Omiba Core Global Conservative

Managed Portfolio Service (MPS)



Omiba Core Global Conservative MPS Factsheet – February 2025 FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

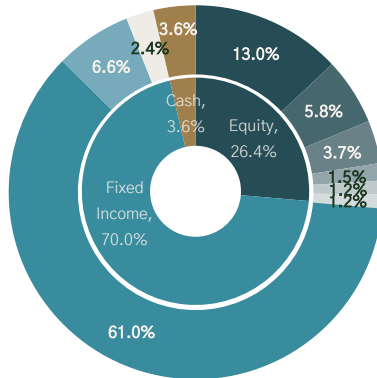
The OMBA Core Global Conservative Portfolio is intended for investors with at least a low to medium attitude to risk and time horizon of at least 3 years. The portfolio seeks to achieve a long-term return of 1.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities (allocated across regions, countries, and sectors) and Pound sterling denominated or hedged fixed income.

The portfolio aims to achieve this objective through investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs) for the fixed income exposure and in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs for the equity exposure.

ASSET ALLOCATION

- North America
- Europe ex UK
- Emerging Market
- Japan
- Asia Pacific ex Japan
- United Kingdom
- Investment Grade
- High Yield
- Not rated
- Cash or Other



TOP HOLDINGS (LOOK-THROUGH)

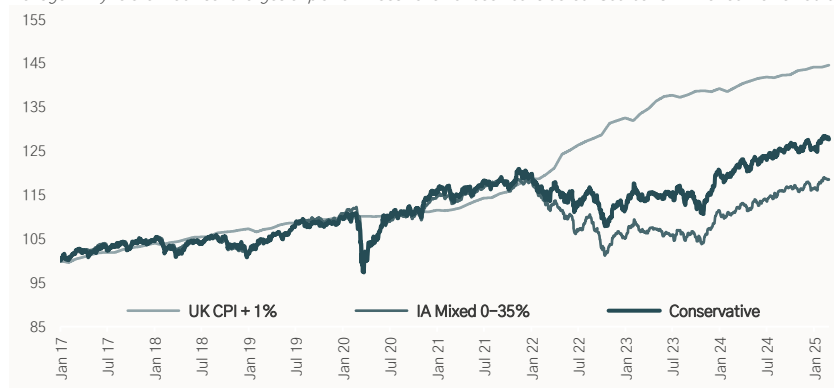
| TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO) | | | | |
|---|------------------|---------------------|-------------|------------|
| Allocation Type | | Instrument | 28 Feb 2025 | Change MoM |
| Fixed Income | Investment Grade | Gilt 4.750 10/22/43 | 0.72% | +0.01% |
| Fixed Income | Investment Grade | Gilt 4.500 12/07/42 | 0.70% | +0.04% |
| Fixed Income | Investment Grade | Gilt 0.625 06/07/25 | 0.68% | +0.03% |
| Fixed Income | Investment Grade | Gilt 1.500 07/22/26 | 0.67% | +0.03% |
| Fixed Income | Investment Grade | Gilt 4.250 12/07/40 | 0.62% | -0.01% |
| Fixed Income | Investment Grade | Gilt 2.000 09/07/25 | 0.62% | +0.03% |
| Fixed Income | Investment Grade | Gilt 3.500 01/22/45 | 0.62% | +0.01% |
| Fixed Income | Investment Grade | Gilt 0.125 01/30/26 | 0.61% | +0.05% |
| Fixed Income | Investment Grade | Gilt 4.250 12/07/55 | 0.61% | -% |
| Fixed Income | Investment Grade | Gilt 4.375 07/31/54 | 0.61% | +0.06% |

PERFORMANCE

| Period Performance | 1 month | 3 months | YTD | 1 year | 3 years | 5 years | Since Inception |
|--------------------|---------|----------|-------|--------|---------|---------|-----------------|
| Portfolio | -0.18% | 0.54% | 1.70% | 6.03% | 1.25% | 18.99% | 27.58% |
| CPI + 1.0% | 0.32% | 0.68% | 0.29% | 3.68% | 20.74% | 31.33% | 44.50% |
| IA Mixed 0-35% | 0.09% | 0.84% | 1.81% | 6.76% | 4.75% | 8.35% | 18.46% |

| Calendar Performance | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|----------------------|-------|--------|---------|--------|--------|--------|--------|--------|
| Portfolio | 4.11% | +7.85% | -6.57% | +3.45% | +5.62% | +7.64% | -2.69% | +4.49% |
| CPI + 1.0% | 3.44% | +5.03% | +11.63% | +6.44% | +1.60% | +2.32% | +3.13% | +4.02% |
| IA Mixed 0-35% | 4.42% | +5.97% | -10.93% | +2.98% | +3.80% | +8.84% | -3.36% | +4.99% |

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 28 February 2025.



PORTFOLIO INFORMATION

| | |
|----------------------------|----------------------------------|
| Investment Manager | OMBA Advisory & Investments Ltd. |
| Model Portfolio Fee (MPF) | 0.10% |
| Est. OCF (Incl. MPF Fee) | 0.52% |
| Transaction Fees | 0.02%* |
| Entry/Exit/Performance Fee | None |
| Portfolio Benchmark | UK CPI + 1.0% |
| Reference Benchmark | IA Mixed 0-35% |
| Base Currency | GBP (Sterling) |
| Minimum Investment | N/A – Platform dependant |

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

PORTFOLIO RISK

| | Portfolio | IA Mixed 0-35% |
|-----------------------|-----------|----------------|
| Annualised Volatility | 5.92% | 3.32% |
| Max Drawdown (%) | -12.15% | -14.81% |
| Best 12 months | +18.05% | +15.87% |
| Worst 12 months | -8.80% | -12.91% |

RATINGS AND PLATFORM



MABEL
INSIGHTS





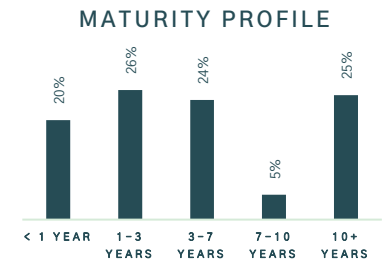
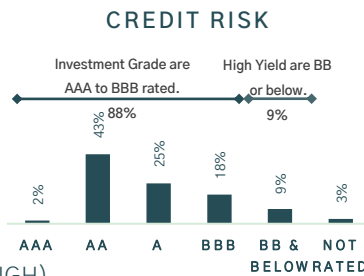
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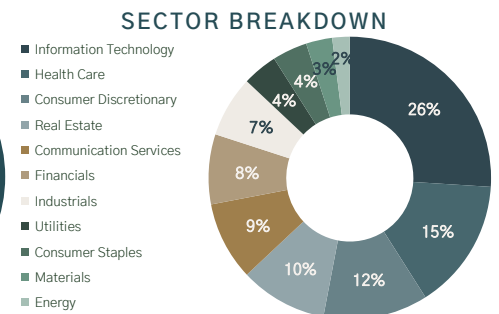
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

| FIXED INCOME CHARACTERISTICS | |
|------------------------------------|----------|
| Currency Exposure (incl. hedged) | 100% GBP |
| Weighted Average Modified Duration | 5.35 |
| Weighted Average Yield to Maturity | 5.06% |
| Number of Different Issuers | 367 |
| Number of Different Bonds | 1,248 |



PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

| EQUITY CHARACTERISTICS | |
|-------------------------------|---------------|
| Sum of Top 10 Equity Holdings | 4.09% |
| Number of Equity Holdings | 1,471 |
| Weighted Average Market Cap | GBP 294.84 bn |
| Median Market Cap | GBP 12.00 bn |
| Forward Price-Earnings Ratio | 25.91 |
| Forward Dividend Yield | 1.98% |



MANAGER COMMENTS

Equity markets were mixed in February (MSCI ACWI, -0.6% MoM), with the US (S&P 500, -1.3% MoM) once again lagging behind Europe (Stoxx 600, +3.4% MoM) and China (CSI 300, +1.9% MoM). The latter benefitted from continuous flows to Hong Kong by mainland Chinese investors (Hang Seng, +13.4% MoM). US Government bond yields fell (US10Y, -35bps) due to signs of economic slowdown evident in weaker consumer sentiment surveys and PMIs. This boosted traditional multi-asset portfolios and long duration positions (iShares Treasury 7-10yr UCITS ETF, +2.4% MoM). The US Dollar subsequently declined (DXY Index, -0.7% MoM), especially against the Japanese Yen (USDJPY, -2.9% MoM). The stronger Yen dragged Japanese equities lower (Nikkei, -6.0% MoM), due to the exporting nature of the index, despite robust economic growth and earnings projections. Lower rates and geopolitical concerns further fuelled the gold rally (LBMA Gold, +1.5% MoM), but commodity indices were weak as oil prices fell (Brent \$/bbl, -4.7% MoM). The US administration's policies and communication have become a source of uncertainty for domestic markets as can be seen in US small cap performance (Russell 2000, -7.3% MoM) which despite lower bond yields were the worst performing segment. Emerging markets excluding China were soft, with India (Nifty 50, -5.8% MoM) and South Korea (KOSPI, -7.5% MoM) standing out. Mexican equities (iShares MSCI Mexico Capped UCITS ETF, +3.4% MoM) finished the month higher despite tariffs looming over the horizon. Our overweight positions in both China and Europe have helped year-to-date.

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Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The

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