Omba Core Global Income

Managed Portfolio Service (MPS)

Omba Core Global Income MPS Factsheet – February 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA Core Global Income Portfolio is intended for investors with at least a low attitude to risk and time horizon of at least 2 years. The portfolio seeks to achieve a long-term return of 1.0% above interest measured by the Sterling Overnight Index Average (SONIA).

The portfolio seeks to provide a diversified portfolio of Pound sterling denominated or hedged fixed income.

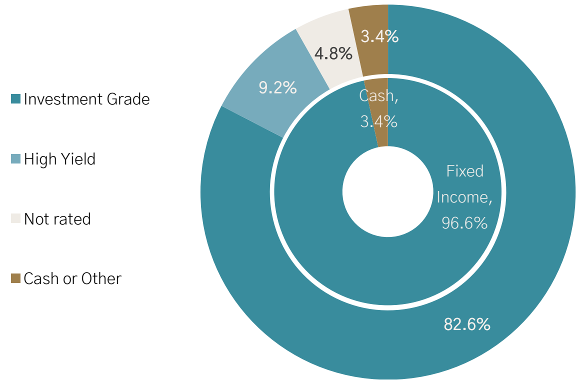
The portfolio aims to achieve this objective through investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs).

PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF Fee)	0.31%
Transaction Fees	0.03%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	SONIA + 1.0%
Reference Benchmark	IA Global Mixed Bonds
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

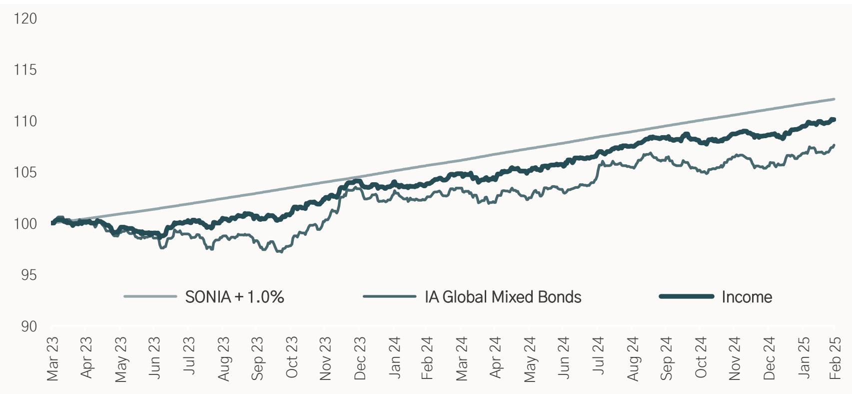
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)

Allocation Type		Instrument	28 Feb 2025	Change MoM
Fixed Income	Investment Grade	Gilt 0.625 06/07/25	1.36%	+0.06%
Fixed Income	Investment Grade	Gilt 1.500 07/22/26	1.31%	+0.06%
Fixed Income	Investment Grade	Gilt 2.000 09/07/25	1.24%	+0.06%
Fixed Income	Investment Grade	Gilt 0.125 01/30/26	1.23%	+0.10%
Fixed Income	Investment Grade	Gilt 1.250 07/22/27	1.20%	+0.06%
Fixed Income	Investment Grade	Gilt 0.875 10/22/29	1.18%	+0.06%
Fixed Income	Investment Grade	Gilt 5.000 03/07/25	1.18%	+0.05%
Fixed Income	Investment Grade	Gilt 4.125 07/22/29	1.16%	+0.06%
Fixed Income	Investment Grade	Gilt 3.750 03/07/27	1.15%	+0.05%
Fixed Income	Investment Grade	Gilt 3.500 10/22/25	1.12%	+0.05%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	Since Inception
Portfolio	0.59%	1.30%	1.36%	6.24%	10.09%
SONIA +1.0%	0.42%	1.41%	0.91%	6.16%	12.07%
IA Global Mixed Bonds	0.73%	1.10%	1.93%	5.22%	7.60%

Since inception data is provided as of 31 March 2023. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 28 February 2025.



PORTFOLIO RISK

	Portfolio	IA Global Mixed Bonds
Annualised Volatility	1.92%	2.71%
Max Drawdown (%)	-1.73%	-3.43%
Best 12 months	+8.40%	+9.10%
Worst 12 months	+3.95%	+1.62%

RATINGS AND PLATFORM

MABEL INSIGHTS

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Omba Core Global Income

Managed Portfolio Service (MPS)

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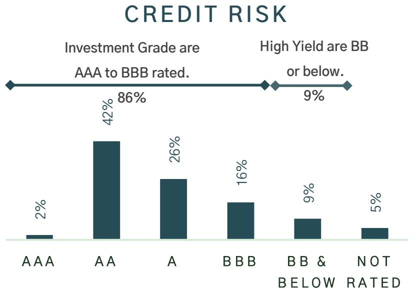
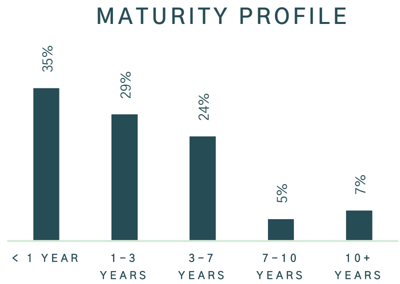
PORTFOLIO BREAKDOWN – FIXED INCOME (LOOK-THROUGH)

FIXED INCOME CHARACTERISTICS	
Currency Exposure (incl. hedged)	100% GBP
Weighted Average Modified Duration	2.51
Weighted Average Yield to Maturity	4.91%
Number of Different Issuers	371
Number of Different Bonds	1,271





MANAGER COMMENTS

Equity markets were mixed in February (MSCI ACWI, -0.6% MoM), with the US (S&P 500, -1.3% MoM) once again lagging behind Europe (Stoxx 600, +3.4% MoM) and China (CSI 300, +1.9% MoM). The latter benefitted from continuous flows to Hong Kong by mainland Chinese investors (Hang Seng, +13.4% MoM). US Government bond yields fell (US10Y, -35bps) due to signs of economic slowdown evident in weaker consumer sentiment surveys and PMIs. This boosted traditional multi-asset portfolios and long duration positions (iShares Treasury 7-10yr UCITS ETF, +2.4% MoM). The US Dollar subsequently declined (DXY Index, -0.7% MoM), especially against the Japanese Yen (USDJPY, -2.9% MoM). The stronger Yen dragged Japanese equities lower (Nikkei, -6.0% MoM), due to the exporting nature of the index, despite robust economic growth and earnings projections. Lower rates and geopolitical concerns further fuelled the gold rally (LBMA Gold, +1.5% MoM), but commodity indices were weak as oil prices fell (Brent $/bbl, -4.7% MoM). The US administration's policies and communication have become a source of uncertainty for domestic markets as can be seen in US small cap performance (Russell 2000, -7.3% MoM) which despite lower bond yields were the worst performing segment. Emerging markets excluding China were soft, with India (Nifty 50, -5.8% MoM) and South Korea (KOSPI, -7.5% MoM) standing out. Mexican equities (iShares MSCI Mexico Capped UCITS ETF, +3.4% MoM) finished the month higher despite tariffs looming over the horizon. Our overweight positions in both China and Europe have helped year-to-date.

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