



Omba ESG Global Equity

Managed Portfolio Service (MPS)



Omba ESG Global Equity MPS Factsheet – February 2025

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA ESG Global Equity portfolio is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide diversified exposure to global equities (allocated across regions, countries, and sectors) by investing primarily in collective investment schemes structured as Exchange Traded Funds (ETFs) which promote environmental or social characteristics or have sustainable investment as their objective, effectively replicating our core equity offering while applying Environmental, Social or Governance (ESG) filters. We strive to use ETFs that are Article 8 or Article 9 ETFs as defined in the Regulation.

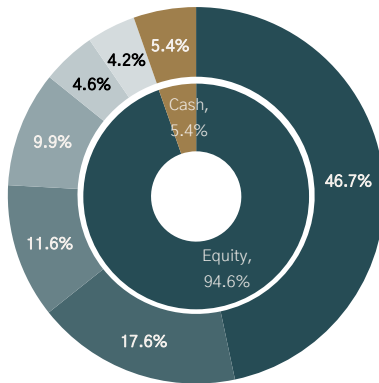
PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.30%
Est. OCF (Incl. MPF Fee)	0.54%
Transaction Fees	0.05%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION

- North America
- Europe ex UK
- Emerging Market
- Japan
- United Kingdom
- Asia Pacific ex Japan
- Cash or Other



TOP HOLDINGS (LOOK-THROUGH)

TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)

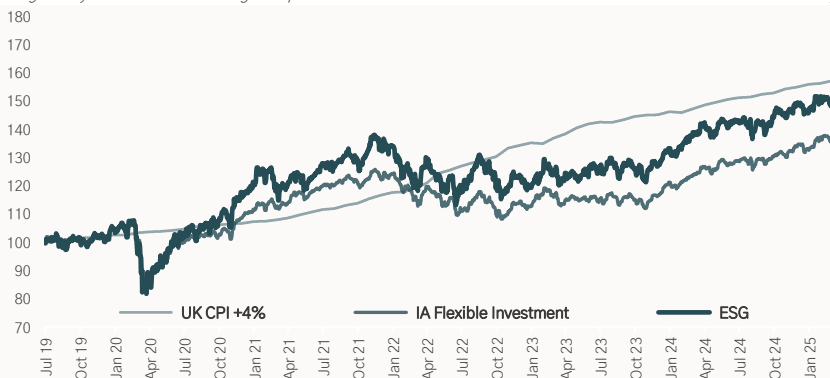
Allocation Type		Instrument	Sector	28 Feb 2025	Change MoM
Equity	North America	NVIDIA	Technology	1.98%	+0.07%
Equity	North America	Apple	Technology	1.68%	+0.06%
Equity	North America	Microsoft	Technology	1.50%	-0.04%
Equity	Europe ex UK	ASML Holding	Technology	1.12%	-0.03%
Equity	North America	Broadcom Inc	Technology	1.03%	-0.08%
Equity	North America	Prologis	Real Estate	0.89%	-0.01%
Equity	North America	Amazon.com	Consumer Disc.	0.83%	-0.09%
Equity	North America	Alphabet	Com. Services	0.79%	-0.15%
Equity	North America	Welltower Inc	Real Estate	0.74%	+0.07%
Equity	Asia Pacific	TSMC Ltd	Technology	0.70%	-0.07%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	-2.33%	-0.35%	1.50%	7.85%	19.31%	54.57%	48.11%
CPI + 4.0%	0.54%	1.41%	0.77%	6.77%	31.83%	52.05%	57.08%
IA Flexible Investment	-1.46%	1.06%	2.05%	9.72%	16.37%	36.57%	35.25%

Calendar Performance	2024	2023	2022	2021	2020	2019**
Portfolio	9.60%	11.56%	-10.97%	11.49%	16.47%	3.23%
CPI + 4.0%	6.52%	8.15%	14.95%	9.60%	4.62%	2.58%
IA Flexible Investment	9.36%	7.46%	-9.22%	11.51%	6.73%	4.42%

Since inception data is provided as of 30 June 2019. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 28 February 2025 **2019 calendar year not provided in full, but as of portfolio inception.



PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.41%	6.03%
Max Drawdown (%)	-24.19%	-21.45%
Best 12 months	+47.14%	+35.81%
Worst 12 months	-12.60%	-10.95%

RATINGS AND PLATFORM





Omiba ESG Global Equity

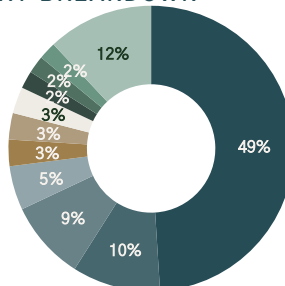
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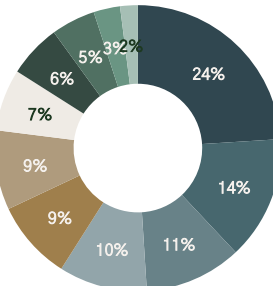
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	11.25%
Number of Equity Holdings	1,592
Weighted Average Market Cap	GBP 258.37 bn
Median Market Cap	GBP 13.09 bn
Forward Price–Earnings Ratio	24.95
Forward Dividend Yield	2.29%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

Equity markets were mixed in February (MSCI ACWI, -0.6% MoM), with the US (S&P 500, -1.3% MoM) once again lagging behind Europe (Stoxx 600, +3.4% MoM) and China (CSI 300, +1.9% MoM). The latter benefitted from continuous flows to Hong Kong by mainland Chinese investors (Hang Seng, +13.4% MoM). US Government bond yields fell (US10Y, -35bps) due to signs of economic slowdown evident in weaker consumer sentiment surveys and PMIs. This boosted traditional multi-asset portfolios and long duration positions (iShares Treasury 7-10yr UCITS ETF, +2.4% MoM). The US Dollar subsequently declined (DXY Index, -0.7% MoM), especially against the Japanese Yen (USDJPY, -2.9% MoM). The stronger Yen dragged Japanese equities lower (Nikkei, -6.0% MoM), due to the exporting nature of the index, despite robust economic growth and earnings projections. Lower rates and geopolitical concerns further fuelled the gold rally (LBMA Gold, +1.5% MoM), but commodity indices were weak as oil prices fell (Brent \$/bbl, -4.7% MoM). The US administration's policies and communication have become a source of uncertainty for domestic markets as can be seen in US small cap performance (Russell 2000, -7.3% MoM) which despite lower bond yields were the worst performing segment. Emerging markets excluding China were soft, with India (Nifty 50, -5.8% MoM) and South Korea (KOSPI, -7.5% MoM) standing out. Mexican equities (iShares MSCI Mexico Capped UCITS ETF, +3.4% MoM) finished the month higher despite tariffs looming over the horizon. Our overweight positions in both China and Europe have helped year-to-date.

CONTACT US

Omiba Advisory & Investments Ltd.

Cargo Works 4.04, 1-2 Hatfields
London, SE1 9PG

T: +44 (0)20 3176 8400

E: info@ombainvestments.com

Billy Singh

Business Development Manager

T: +44 (0)20 3340 2292

E: billy.singh@ombainvestments.com

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Regulation is the EU 2019/2088 of the European Parliament and the Council of November 27, 2019, on sustainability related disclosures in the financial services sector ("SFDR"). The portfolio utilises ETF's which may invest into firms with positive environmental, social, and good governance characteristics, but they do not necessarily have sustainable investing targets. Due to the underlying ETF's focus, there may companies and sectors in which they are unable to

invest, meaning the portfolio's performance may be lower than that of an unconstrained investment portfolio with the same benchmark. We expect the underlying fund managers to identify and effectively manage ESG related risks in their portfolios.

Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omiba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance, and cost.

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