



# Omiba UK & Global Equity

Managed Portfolio Service (MPS)



## Omiba UK & Global Equity MPS Factsheet – February 2025

FOR PROFESSIONAL ADVISERS ONLY

### PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA UK & Global Equity is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

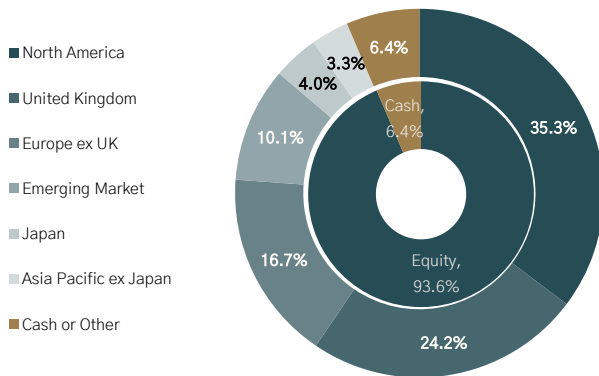
The portfolio aims to achieve this objective through investing primarily in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs, for the equity exposure in addition to targeted UK equity exposure.

### PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF)	0.86%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Flexible Investment TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

\*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

### ASSET ALLOCATION



### TOP HOLDINGS (LOOK-THROUGH)

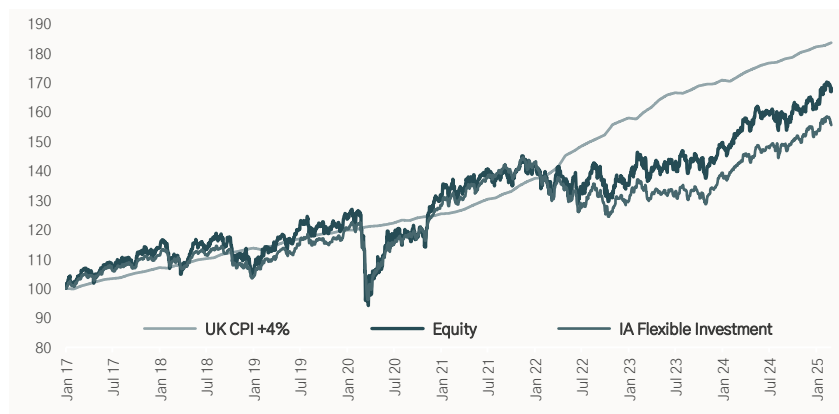
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	28 Feb 2025	Change MoM	
Equity	United Kingdom	AstraZeneca	Healthcare	2.81%	+0.10%
Equity	United Kingdom	HSBC Holdings	Financials	1.73%	+0.12%
Equity	United Kingdom	Shell	Energy	1.67%	-0.07%
Equity	North America	NVIDIA	Technology	1.44%	-0.04%
Equity	North America	Apple	Technology	1.33%	-
Equity	Europe ex UK	Novo Nordisk	Healthcare	1.18%	+0.04%
Equity	North America	Alphabet	Com. Services	1.18%	-0.23%
Equity	United Kingdom	Unilever PLC	Cons. Staples	1.13%	-0.07%
Equity	North America	Microsoft	Technology	1.10%	-0.07%
Equity	Europe ex UK	Roche Holding	Healthcare	1.00%	-0.12%

### PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	-1.43%	1.89%	3.44%	9.73%	22.41%	46.56%	66.80%
CPI + 4.0%	0.54%	1.41%	0.77%	6.77%	31.83%	52.05%	83.50%
IA Flexible Investment	-1.46%	1.06%	2.05%	9.72%	16.37%	36.57%	55.52%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Portfolio	7.92%	10.59%	-4.62%	8.72%	5.46%	16.39%	-6.71%	13.79%
CPI + 4.0%	6.52%	8.15%	14.95%	9.60%	4.62%	5.35%	6.19%	7.10%
IA Flexible Investment	9.36%	7.46%	-9.22%	11.51%	6.73%	15.47%	-6.66%	11.38%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered. Source: OMBA effective 28 February 2025.



### PORTFOLIO RISK

	Portfolio	IA Flexible Investment
Annualised Volatility	13.37%	6.45%
Max Drawdown (%)	-25.79%	-21.45%
Best 12 months	+41.53%	+35.81%
Worst 12 months	-16.67%	13.15%

### RATINGS AND PLATFORM



MABEL  
INSIGHTS





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## PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	14.58%
Number of Equity Holdings	1,542
Weighted Average Market Cap	GBP 242.99 bn
Median Market Cap	GBP 11.97 bn
Forward Price–Earnings Ratio	23.26
Forward Dividend Yield	2.35%

### COUNTRY BREAKDOWN



### SECTOR BREAKDOWN



## MANAGER COMMENTS

Equity markets were mixed in February (MSCI ACWI, -0.6% MoM), with the US (S&P 500, -1.3% MoM) once again lagging behind Europe (Stoxx 600, +3.4% MoM) and China (CSI 300, +1.9% MoM). The latter benefitted from continuous flows to Hong Kong by mainland Chinese investors (Hang Seng, +13.4% MoM). US Government bond yields fell (US10Y, -35bps) due to signs of economic slowdown evident in weaker consumer sentiment surveys and PMIs. This boosted traditional multi-asset portfolios and long duration positions (iShares Treasury 7–10yr UCITS ETF, +2.4% MoM). The US Dollar subsequently declined (DXY Index, -0.7% MoM), especially against the Japanese Yen (USDJPY, -2.9% MoM). The stronger Yen dragged Japanese equities lower (Nikkei, -6.0% MoM), due to the exporting nature of the index, despite robust economic growth and earnings projections. Lower rates and geopolitical concerns further fuelled the gold rally (LBMA Gold, +1.5% MoM), but commodity indices were weak as oil prices fell (Brent \$/bbl, -4.7% MoM). The US administration's policies and communication have become a source of uncertainty for domestic markets as can be seen in US small cap performance (Russell 2000, -7.3% MoM) which despite lower bond yields were the worst performing segment. Emerging markets excluding China were soft, with India (Nifty 50, -5.8% MoM) and South Korea (KOSPI, -7.5% MoM) standing out. Mexican equities (iShares MSCI Mexico Capped UCITS ETF, +3.4% MoM) finished the month higher despite tariffs looming over the horizon. Our overweight positions in both China and Europe have helped year-to-date.

## CONTACT US

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Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance and cost.

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