



Omba UK & Global Equity

Managed Portfolio Service (MPS)



Omba UK & Global Equity MPS Factsheet – November 2024

FOR PROFESSIONAL ADVISERS ONLY

PORTFOLIO OBJECTIVE AND OVERVIEW

The OMBA UK & Global Equity is intended for investors with at least a high attitude to risk and time horizon of at least 5 years. The portfolio seeks to achieve a long-term return of 4.0% above inflation measured by the UK Consumer Price Index (CPI).

The portfolio seeks to provide a diversified portfolio of global equity securities, allocated across regions, countries and sectors.

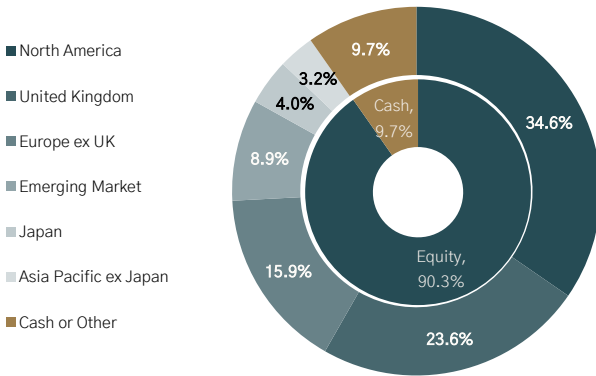
The portfolio aims to achieve this objective through investing primarily in the OMBA Global Equity UCITS Fund, which is an actively managed global equity fund of ETFs, for the equity exposure in addition to targeted UK equity exposure.

PORTFOLIO INFORMATION

Investment Manager	OMBA Advisory & Investments Ltd.
Model Portfolio Fee (MPF)	0.10%
Est. OCF (Incl. MPF)	0.86%
Transaction Fees	0.01%*
Entry/Exit/Performance Fee	None
Portfolio Benchmark	UK CPI + 4.0%
Reference Benchmark	IA Global TR
Base Currency	GBP (Sterling)
Minimum Investment	N/A – Platform dependant

*Transaction Fees reflect the most-recently available aggregated transaction fees reported by underlying products. These costs are implicitly included in performance and do not represent an additional cost. Additional costs for platform and adviser fees may be incurred while using the MPS.

ASSET ALLOCATION



TOP HOLDINGS (LOOK-THROUGH)

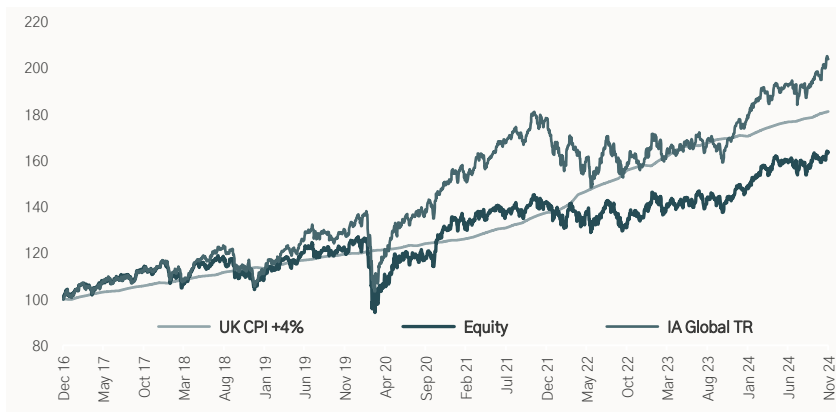
TOP 10 HOLDINGS EX. CASH (% OF PORTFOLIO)					
Allocation Type	Instrument	Sector	30 Nov 2024	Change MoM	
Equity	United Kingdom	AstraZeneca	Healthcare	2.58%	-0.13%
Equity	United Kingdom	Shell	Energy	1.71%	-0.09%
Equity	North America	NVIDIA	Technology	1.51%	-0.07%
Equity	United Kingdom	HSBC Holdings	Financials	1.46%	-%
Equity	Europe ex UK	Novo Nordisk	Healthcare	1.42%	+0.02%
Equity	North America	Apple	Technology	1.30%	-0.02%
Equity	United Kingdom	Unilever PLC	Cons. Staples	1.24%	-0.05%
Equity	North America	Alphabet	Com. Services	1.19%	-0.09%
Equity	North America	Microsoft	Technology	1.17%	-0.03%
Equity	Europe ex. UK	ASML Holding	Healthcare	1.13%	+0.22%

PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	5 years	Since Inception
Portfolio	+2.79%	+3.06%	+9.56%	+14.42%	+17.12%	+35.50%	+63.70%
CPI + 4.0%	+0.51%	+1.74%	+6.04%	+6.84%	+32.93%	+51.64%	+81.11%
IA Global TR	+4.24%	+5.59%	+14.65%	+20.67%	+16.41%	+56.94%	+103.81%

Calendar Performance	2023	2022	2021	2020	2019	2018	2017
Portfolio	+10.59%	-4.62%	+8.72%	+5.46%	+16.39%	-6.71%	+13.79%
CPI + 4.0%	+8.15%	+14.95%	+9.60%	+4.62%	+5.35%	+6.19%	+7.10%
IA Global TR	+12.45%	-11.05%	+17.95%	+14.84%	+22.11%	-5.59%	+13.80%

Since inception data is provided as of 1 January 2017. Past performance is not a guide to future performance. Performance is net of both underlying product fees and the fee charged by the investment manager. Any relevant adviser charges or platform fees have not been considered.



PORTFOLIO RISK

	Portfolio	IA Global TR
Annualised Volatility	13.50%	11.01%
Max Drawdown (%)	-25.79%	-25.13%
Best 12 months	+41.53%	+50.12%
Worst 12 months	-16.67%	-12.11%

RATINGS AND PLATFORM





Omba UK & Global Equity

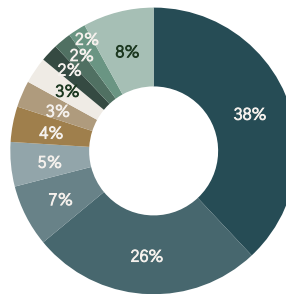
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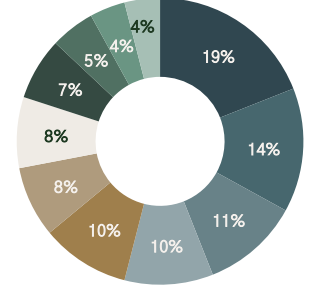
PORTFOLIO BREAKDOWN – EQUITY (LOOK-THROUGH)

EQUITY CHARACTERISTICS	
Sum of Top 10 Equity Holdings	14.70%
Number of Equity Holdings	1,575
Weighted Average Market Cap	GBP 243.33 bn
Median Market Cap	GBP 11.28 bn
Forward Price–Earnings Ratio	21.69
Forward Dividend Yield	2.49%

COUNTRY BREAKDOWN



SECTOR BREAKDOWN



MANAGER COMMENTS

The outcome of the US elections propelled equity markets higher in November (MSCI ACWI, +3.8% MoM) as the Republican sweep increased the probability of tax cuts and deregulation. Despite fears of higher inflation, tariffs and economic uncertainty, bond markets also finished the month higher (iShares Global Corporate Bond UCITS ETF, +0.5% MoM), with Europe capturing most gains (Amundi EUR Corporate Bond UCITS ETF, +1.6% MoM) as local yields dropped meaningfully (DE10Y, -30.3bps). The “America First” doctrine boosted US small-caps (SPDR Russell 2000 UCITS ETF, +10.2% MoM) and mid-caps (S&P 400, +8.8% MoM) which derive more of their revenues in the US, leading them to outperform both large-caps (S&P 500, +5.9% MoM) and tech stocks (Nasdaq 100, +5.3% MoM). S&P 500 Equal Weight (+6.4% MoM) also outperformed the market cap weighted index, further underlining the “broadening” trend. European equities, both mainland (Stoxx 600, +1.2% MoM) and UK (FTSE 100, +2.6% MoM), failed to keep up, especially when US Dollar appreciation against the Euro (EURUSD, -2.7% MoM) and Pound Sterling (GBPUSD, -1.2% MoM) is taken into account. The dollar appreciated against most trading partner currencies (DXY Index, +1.7% MoM). Asian equities finished broadly lower. Japan (Nikkei 225, -2.2% MoM) lost ground while the Yen appreciated (USDJPY, -1.5% MoM), closing below 150/USD. India (Nifty 50, -0.3% MoM), Korea (KOSPI, -0.1% MoM) and offshore China (Hang Seng, -3.8% MoM) all fell in November, with the exception of onshore China which was flat (CSI 300, +0.8% MoM). Emerging markets (MSCI EMS, -3.6% MoM) underperformed developed markets (MSCI World, +4.6 MoM) by a margin.

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Performance reflects the model performance including the underlying costs of the holdings of the model. It does not include any transaction costs imposed by the platform or executing venue that would have been incurred in rebalancing the model or changes to the model. The implementation of this model may differ depending on the platform provider and the ability of the platform to provide access to the underlying funds and securities including the use of Omba Funds in place of direct holdings in ETFs. The above performance has used the direct ETFs and uses a higher MPF of 0.30% compared to the 0.10% MPF charged on this model. This may lead to difference in allocations, performance and cost.

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